

FINANS FİNANSAL KİRALAMA A.Ş. BALANCE SHEET
FOR THE PERIOD ENDED SEPTEMBER 30, 2014

ASSETS	Thousands of TRY					
	Limited Review 30.09.2014			Audited 31.12.2013		
	TRY	FC	Total	TRY	FC	Total
Cash on hand	-	9	9	-	10	10
Derivatives	-	2.560	2.560	-	-	-
Cash at banks	78.240	289.571	367.811	41.272	296.816	338.088
Available-for-sale investments	137	-	137	137	-	137
Lease receivables, net	567.587	840.398	1.407.985	448.519	802.578	1.251.097
Finance lease receivables, net	555.591	793.078	1.348.669	439.127	751.758	1.190.885
Finance lease receivables, gross	682.981	882.314	1.565.295	530.303	836.628	1.366.931
Unearned interest income (-)	127.390	89.236	216.626	91.176	84.870	176.046
Equipment to be leased	7.547	35.102	42.649	5.401	37.715	43.116
Advances given related with finance leases	4.449	12.218	16.667	3.991	13.105	17.096
Other receivables	3.096	1.592	4.688	2.818	1.525	4.343
Lease receivables under follow-up, net	20.315	28.507	48.822	19.546	31.113	50.659
Finance lease receivables under follow-up, gross	42.095	98.955	141.050	36.953	96.712	133.665
Specific provisions (-)	21.780	70.448	92.228	17.407	65.599	83.006
Property, plant and equipment, net	389	-	389	251	-	251
Other intangible assets, net	575	-	575	557	-	557
Prepaid expenses	15.511	-	15.511	13.718	-	13.718
Deferred tax assets	13.098	-	13.098	12.385	-	12.385
Assets held for sale	2.327	-	2.327	1.634	-	1.634
Other assets	307	38	345	278	37	315
Total assets	701.582	1.162.675	1.864.257	541.115	1.132.079	1.673.194
LIABILITIES AND EQUITY	Limited Review 30.09.2014			Audited 31.12.2013		
	TRY	FC	Total	TRY	FC	Total
	Derivatives	-	6.086	6.086	-	8.338
Funds borrowed	164.422	992.076	1.156.498	80.879	996.411	1.077.290
Debt securities in issue	75.783	-	75.783	-	-	-
Other liabilities	11.244	58.294	69.538	8.593	55.463	64.056
Taxes payable	3.196	-	3.196	2.412	-	2.412
Provisions	5.166	-	5.166	5.061	-	5.061
Reserve for employee termination benefits and vacation pay liability	2.983	-	2.983	2.556	-	2.556
Other provisions	2.183	-	2.183	2.505	-	2.505
Deferred income	425	-	425	474	-	474
Current income tax	3.932	-	3.932	5.897	-	5.897
Shareholders' equity	543.633	-	543.633	509.666	-	509.666
Paid-in capital	115.000	-	115.000	115.000	-	115.000
Capital reserves	40.381	-	40.381	40.381	-	40.381
Share premium	1.159	-	1.159	1.159	-	1.159
Other capital reserves	39.222	-	39.222	39.222	-	39.222
Reclassification to profit or loss Accumulated Other Comprehensive Income or Expenses	(407)	-	(407)	(407)	-	(407)
Profit reserves	354.692	-	354.692	313.147	-	313.147
Legal reserves	26.650	-	26.650	24.573	-	24.573
Extraordinary reserves	328.042	-	328.042	288.574	-	288.574
Profit or Loss	33.967	-	33.967	41.545	-	41.545
Current year profit or loss	33.967	-	33.967	41.545	-	41.545
Total liabilities and equity	807.801	1.056.456	1.864.257	612.982	1.060.212	1.673.194

**FİNANS FİNANSAL KİRALAMA A.Ş. INCOME STATEMENT
FOR THE PERIOD ENDED SEPTEMBER 30, 2014**

	Thousands of TRY	
	Limited Review	Limited Review
	01.01-30.09.2014	01.01-30.09.2013
Interest income from finance leases	97.250	74.817
Finance expense (-)	42.897	22.765
<i>Interest expense on funds borrowed</i>	36.549	21.702
<i>Interest expense on debt securities in issue</i>	5.680	-
<i>Fees and commissions paid</i>	668	1.063
Operating expenses (-)	24.955	21.032
<i>Staff costs</i>	12.483	10.543
<i>Provision for employee termination benefits</i>	373	244
<i>Marketing, general and administrative expenses</i>	5.034	4.535
<i>Other</i>	7.065	5.710
Other operating income	338.838	222.952
<i>Interest income on bank deposits</i>	10.645	11.724
<i>Income on derivative transactions</i>	8.668	0
<i>Foreign exchange gain</i>	308.186	201.035
<i>Other</i>	11.339	10.193
Provision for possible lease receivables losses and other receivables (-)	15.061	14.410
Other operating expense (-)	310.797	193.184
<i>Expense on derivative transactions</i>	344	3.872
<i>Foreign exchange loss</i>	310.267	189.305
<i>Other</i>	186	7
Profit from Operating activities before income taxes	42.378	46.378
Income taxes	8.411	10.441
<i>Provision for current income taxes</i>	9.124	13.873
<i>Provision for deferred taxes</i>	-713	-3.432
Net profit for the year	33.967	35.937
Earnings per share	0,295	0,312